

Make Higher Education Dreams a Reality

Take the first step toward reducing future student debt by opening a 529 account from The Education Plan today. A 529 account will help pay for many educational expenses including tuition and fees, room and board, books and computers at a four-year university, community college, professional school, or trade school. Get started with as little as \$1 with The Education Plan, New Mexico's state-sponsored 529 plan.



The Education Plan[®]
A little today goes a long way

TheEducationPlan.com
1.877.337.5268



Whatever the path, begin with a plan.

It's never too late or too early to get started.



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A little today goes a long way

What is a 529 Education Savings Plan?

A 529 education savings plan is a smart, tax-advantaged way to save small amounts and grow them over time to help cover the cost of future education. Your account grows tax-free and withdrawals are tax-free if used for qualified higher education expenses such as tuition and fees, room and board, books and computers. The money may be used at schools across the United States, both traditional and online. 529 plans can be opened by anyone for anyone at any age.

It Pays to Live in New Mexico.

New Mexico's 529 plan, "The Education Plan[®]," offers an exclusive, unlimited state income tax deduction on rollovers and contributions by residents.



Benefits:

- Quick and easy account setup
- Helps reduce the burden of student loan debt
- Flexible use for any aspiring student, regardless of age, career path or socio-economics
- Only \$1 minimum contribution required
- One-time or recurring contribution options
- Contributions may be tax-deductible and grow tax-free
- Gift contributions for birthdays, holidays and graduations help fuel savings
- Ask your employer about payroll direct deposit options

Questions?

For more information, visit TheEducationPlan.com or call 1.877.337.5268 to speak with a representative.

